FACTS About the Fund

- Donors may make recommendations for grants, but all distributions must be approved by the FACF Board of Directors.
- Grants may be made to any U.S. based 501(c)(3) public charity.
- There is no legal expense to setup the fund.
- There is no minimum distribution required annually from the fund.
- The administrative fee is 1.25 percent of the fund balance, charged quarterly.
- There is no income tax return to file with the IRS. FACF handles this for you.
Leverage your COMMUNITY OUTREACH with our EXPERTISE!

A Corporate Donor-Advised Fund can help you:

- Strengthen your connection with the community in which you work
- Make strategic and meaningful contributions and grants
- Streamline the giving process
- Manage the administration of requests and contributions
- Build corporate giving funds over time and protect giving in a “down” year

To get started all you need is five simple steps and twenty minutes.

1. Contact the Fremont Area Community Foundation
2. Establish your fund with a minimum contribution of $1,000.
3. Select how you want your fund invested:
   a. **Endowment**: Funds are invested in the FACF pool of assets. The principal of the fund is held in perpetuity, you may make recommendations for grants from the income of the fund.
   b. **Non-Endowed Invested**: Funds are invested in the FACF pool of assets. There is no minimum or maximum grant required.
   c. **Pass-through**: Funds are held in a fixed income source. There is no minimum or maximum grant required.
4. Choose a name for your fund. For example, “The XYZ Corporate Fund.”
5. Utilize the expertise of FACF to award grants and streamline your giving process.